

Fall Finance Faculty Fellows



Dr. Srish Chatterjee is an Associate Professor in the Finance and Business Economics Area at Fordham University's Schools of Business where he is currently the Area Chair. He has taught a variety of courses including *Mergers and Acquisitions*, *Principles of Modern Finance* and *Behavioral Finance* for MBAs, executive MBAs, and the undergraduate business students. He was the 1995 recipient of the Gladys and Henry Crown Award for Faculty Excellence at Fordham GBA. Prof. Chatterjee got his undergraduate degree in Mechanical Engineering from the Indian Institute of Technology (Kharagpur) and his Postgraduate Diploma in Management from the Indian Institute of Management (Calcutta). He received his M. Phil. and Ph. D. degrees from Columbia University's Graduate School of Business. Prior to joining Fordham University, Prof. Chatterjee taught at SUNY (Buffalo), Rutgers University and Columbia University. He has taught in the Key Training Program at UBS Wealth Management, where he participated in curriculum development and in writing training material. He has taught in the executive MBA programs at other schools.

Prof. Chatterjee's main research interest is in Corporate Finance. His publications in the *Journal of Banking and Finance*, *Journal of Financial Economics*, *Financial Management* and the *Journal of Financial and Quantitative Analysis* include work on corporate debt/equity ratio, effect of interest rate uncertainty on the valuation of subordinated debt, restructurings of firms in financial distress and innovative securities. Prof. Chatterjee maintains a secondary research interest in Futures and Options, and has published several papers in the *Journal of Futures Markets*.

Prof. Chatterjee is on the Editorial Boards of the *International Journal of Banking, Accounting and Finance*, and the *International Journal of Behavioural Accounting and Finance*.



Allan Hackney, CIO, John Hancock has formerly held the following positions: CIO at AIG; SVP at Bank of America and CIO of GE Capital, Japan. He graduated from Colgate University with a BA in Computer and Information Science. Professionally and experientially he brings considerable knowledge and in-depth experience to the Information Systems, Operations and Finance functions. He has knowledge of a broad range of global consumer and commercial financial services with particular depth in credit card operations, distribution finance, and banking products. As a staunch believer in the value of in training and education, Mr. Hackney created innovative immersion "boot camps" and diverse experiential assignments that revitalized GE's prestigious Information Management Leadership Program (IMLP). He also developed and deployed Six Sigma quality awareness training as the first Quality Leader for GE Capital's technology organization.



Dr. Anthony Karydakis, Instructor/Consultant, formerly VP JP Morgan Asset Management, Fixed Income. As the Chief Interest Rate Strategist and Economist, Dr. Karydakis analyzed short-term market and economic developments for the fixed income investment team in regards to Fed policy, yield curve strategies, and the Treasury market; formulated medium-term economic scenarios for the quarterly global macro investment process and made regular client presentations on US and foreign fixed income market developments. As the Senior Fixed Income Economist for Banc One Capital Markets, Dr. Karydakis supported traders and the taxable fixed income sales force with analysis on the high frequency economic data and Treasury market strategies. He performed extensive work with fixed income and foreign exchange market customers. Dr. Karydakis has taught Money and Finance courses

at University of Illinois, DePaul and NYU, Stern School. His Doctorate is in Monetary Theory and Policy from Sorbonne/University of Paris.



Dr. Phil Perry has been on the faculty of the School of Management at the University at Buffalo, State University of New York (UB) since 1979. He received both his MBA and Ph.D. degrees in Business Administration (with a major in Finance) from the University of California at Berkeley, and also holds a B.S. in Engineering Physics from Cornell University and an M.S. in Planetary Science from the California Institute of Technology.

While at UB, Prof. Perry has published scholarly articles in the fields of Investments and International Trade. His teaching interests are primarily in the areas of Corporate Finance and Financial Institutions, including Microfinance, and he has received numerous awards for his teaching, including the State University of New York Chancellor's Award for Excellence in Teaching.

Prof. Perry has been involved with the School of Management's international programs since 1991, and has taught in Hungary, Singapore, and Beijing. Since January 2003, he has served as the School's Associate Dean for International Programs; in his capacity as Associate Dean, Prof. Perry has administrative responsibility for the School's Executive MBA programs in Singapore and Beijing as well as its M.S. in MITES program in Bangalore, India.



Guy Erb is a Director at LECG, LLC, an expert services company. Since joining LECG in 2005, he has worked on a variety of matters related to corporate governance and financial services, including due diligence undertaken by investment banks in connection with equity and fixed income offerings, assessment of the market for private equity financing, exit financing for companies emerging from bankruptcy, banking standards and practices, mergers and acquisitions, the independence of audit committees, fairness opinions, international payments systems and the international arbitration of investment banking and real estate disputes.

He has experience in two highly regulated industries, investment banking and money services businesses. Having worked at Goldman Sachs & Co. in New York for four years, he then led the team that opened Goldman Sachs Mexico in 1994, where he served as Chief Operating Officer for nearly three years and then as Vice Chairman of the Mexico City office for two years.

He has served on several Boards of Directors, testified before the US House and Senate and the International Trade Commission, and held senior US government positions. He founded and was President and CEO of RapidMoney Corporation, a money transmittal company that developed an advanced point-of-sale system for the personal money transfers of migrant workers.

A frequently published analyst of and commentator on trade and investment policies, he has testified before the US Congress and the International Trade Commission. His wide international experience, both in business and policy, includes investment banking, corporate consulting, and service as a member of the National Security Council staff, a Foreign Service Officer, a member of the United Nations Secretariat and as a financial advisor to inter-governmental agencies.

Mr. Erb holds an M.Sc. (Econ.) degree from the London School of Economics and Political Science, a BA from the University of California at Berkeley and a Diploma

from the University of Madrid, Spain. He is a member of the Council on Foreign Relations, New York.



Dr. Zora Thomova:

- ◆ Ph.D. in Mathematics, 1998, Department of Mathematics and Statistics, University of Montreal, Montreal, Canada
 - ◆ M.Sc. in Solid State Physics, 1991, Department of Solid State Physics, Czech Technical University, Prague, Czech Republic
- Organized national scientific competition (1989) and ICPS conference (1988); Elected to the student government - responsible for cultural activities and summer work programs (1988 -1990)

Chair of Mathematics, Department of Mathematics, SUNYIT Utica;

- ◆ Hire, recruit and oversee all adjunct faculty, assist them with their needs
- ◆ Responsible for curriculum in the Applied Mathematics major, Mathematics minor and for service courses for engineering and business schools
- ◆ Enriched and changed the curriculum of math major by developing 4 new courses and changing several other
- ◆ Organized and hosted “Math Day” (Research presentations by students and faculty) at SUNYIT
- ◆ Key person in submitting grant proposal to State Education Department for hosting Summer Institute 2007 for the local mathematics/science teachers

Instructor Financial Markets Education, UBS, Stamford, CT;

- ◆ Responsible for delivering courses: Derivative Fundamentals, Interest Rates Basics, Bond Basics, Foreign Exchange Fundamentals, Statistics for Markets, Graduate Training Program
- ◆ Developed Math for Markets course
- ◆ Assisted senior instructors in teaching Capital Markets 1, Value at Risk, Corporate Finance; prepared and graded exams
- ◆ Rewritten exercise book to accompany Derivatives Fundamentals course and video-course
- ◆ Updated and rewrote presentations for Interest Rates and Foreign Exchange courses (same material are used by all instructors globally)
- ◆ Delivered special training for sales people (Paine Weber) about products in Foreign Exchange
- ◆ Presented at the FX seminar for corporate clients about structured products
- ◆ Created tools in Excel: bootstrapping tool, index options trading tool



Dr. Jean Roy, has a PH.D. in Finance from the Wharton School of the University of Pennsylvania. His major field of interest is the management and regulation of financial institutions. Since 1990, he is professor of finance at HEC-Montreal. He has been consultant to the Department of Finance of Canada, the Canada Deposit Insurance Corporation, the Department of Finance of Quebec, the Financial Services Authority of Quebec and the Desjardins Financial Group.



Dr. Lynne Rosansky - Vice Provost, The Levin Institute. PhD, Boston University; MBA, Babson College, BA, Carnegie-Mellon University. Having served as a President, Vice Provost, Dean, Department Chair, Senior Consultant, Entrepreneur and Program Manager, Dr. Rosansky has initiated, developed and delivered management programs to senior executives, middle manager, MBA students and undergraduates. Over the course of her career, she has developed curriculum and delivered programs in leadership, performance management, negotiation, and international management. As a faculty member at Babson, Brandeis, Simmons and the International University of Japan, she has taught International business, cross-cultural management, organizational behavior and business and society. As a consultant, she has developed competency models and implemented competency-based Human Resource strategies for high tech companies such as Sapient Corp and HP. She has designed and implemented measures for program effectiveness and evaluation.



Dr. Maryalice Mazzara, Special Assistant to the Provost, received her doctorate in International Education from Columbia University. She has served as the Education Attache for the Government of Quebec (New York) and was the Director of Education for The Global Film Initiative and the Director of Teacher Training for Columbia's East European, Eurasian and Russian National Resource Center. Her consulting work includes projects with the Tokyo and Soros Foundations and with Samsung.



Michael DiGiacomo, Vice-President, Administration, came to the Institute after a career in law and international finance, including positions at major Wall Street firms and service as the chief financial officer of a publishing company. He is a graduate of Yale College and Fordham Law School, where he has been an adjunct professor.